

DEPARTMENT OF ENTERPRISE, TRADE AND INVESTMENT

Mineral Exploration and Development in Northern Ireland

Application for a Mineral Prospecting Licence

- Before completing this form, please read the 'Guidance for Applicants' section in the report 'Exploration and Development in Northern Ireland'.

Details of Applicant Company

Name Omagh Minerals Limited

Address 56 Botera Upper Road

Omagh

Co. Tyrone

Postcode BT78 5LH

Telephone: [REDACTED]

Date of incorporation of Company October 1990

Place of incorporation Belfast
(if this is outside N.Ireland, please provide full details on a separate sheet)

Type of business Mineral exploration, mining, and processing of precious and base metals

Principal place of business
(if different from above)

Postcode

Registered office
(if different from above)
c/o Elliott Duffy Garrett
Royston House
34 Upper Queen Street
Belfast, Co. Antrim

Postcode: BT1 6FD

Place of central management control
(if different from above)

Details of Applicant Company (Cont'd)

Board of Directors

Name: [REDACTED] Address: Les Cateaux, Rue Des Catieaux Trinity, Jersey JE3 5HB Nationality: British	Name: [REDACTED] Address: Apart. de Correos 249 30380 La Manga Murcia, Spain Nationality: Canadian
Name: [REDACTED] Address: 175 Tamlaght Road Omagh, Co. Tyrone BT78 5LL Nationality: Irish	

(continue on page 6 if necessary)

Class of capital: Ordinary

Amount issued: £1,076,040

Amount authorised: £1,150,000

Details of all holdings more than 10%, or value, of any class of capital which has been issued by the body corporate

Name(s) of holder: Galantas Gold Corporation

Class of holding: Held through Ontario-registered private company, Cavanacaw Corporation

Amount: 100%

Nationality of holder: Canadian

(continue on page 6 if necessary)

Previous experience in mineral prospecting and/or development work

Please detail: Omagh Minerals has extensive experience of mining and exploration activities within Northern Ireland. The company developed an open pit gold mine within their primary licence (OM1-16) and operations were successfully carried out between 2007 and 2012. Greenfields exploration has been a primary focus since early 2011 when the company significantly expanded activities into OM4-11. Early prospecting and mapping identified a geochemical trend which proved an association between gold pathfinder anomalies and specific NE-SW trending faults. With the aim of intensifying long-term exploration activities, Omagh Minerals invested in seven contiguous exploration licence areas in the Republic of Ireland (ROI) which cover an expanse of 281 km². The companies' motivation for exploration has driven productive early stage prospecting programmes in its external licence areas and, in 2013, gained them European funding to initiate a study of prospectivity potential in the NI/ROI border region. This successful project led to the uptake of two further licence areas in ROI bringing the total number of exploration licences held to 11, encompassing an area of 767 km².

Details of area under application

Location/s: The area covered by this application has exactly the same boundaries as that of OM4-11. It lies northwest of OM1/16 extending as far as the border with Co. Donegal; previously covered by a large proportion of OM2/08 and the northern extent of OM3/08. Licence for exploration of OM4-11 began in January 2011.

Approximate size (sq km) 250 km²

Minerals to be explored for: Pyrite, Galena, Chalcopyrite, Sphalerite, Electrum / Au, Ag, Pb, Cu, Zn

If Minerals include precious metals, have you already applied to the Crown Estate Commissioners for a concurrent licence?

Yes

No

(please tick)

Work programme

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

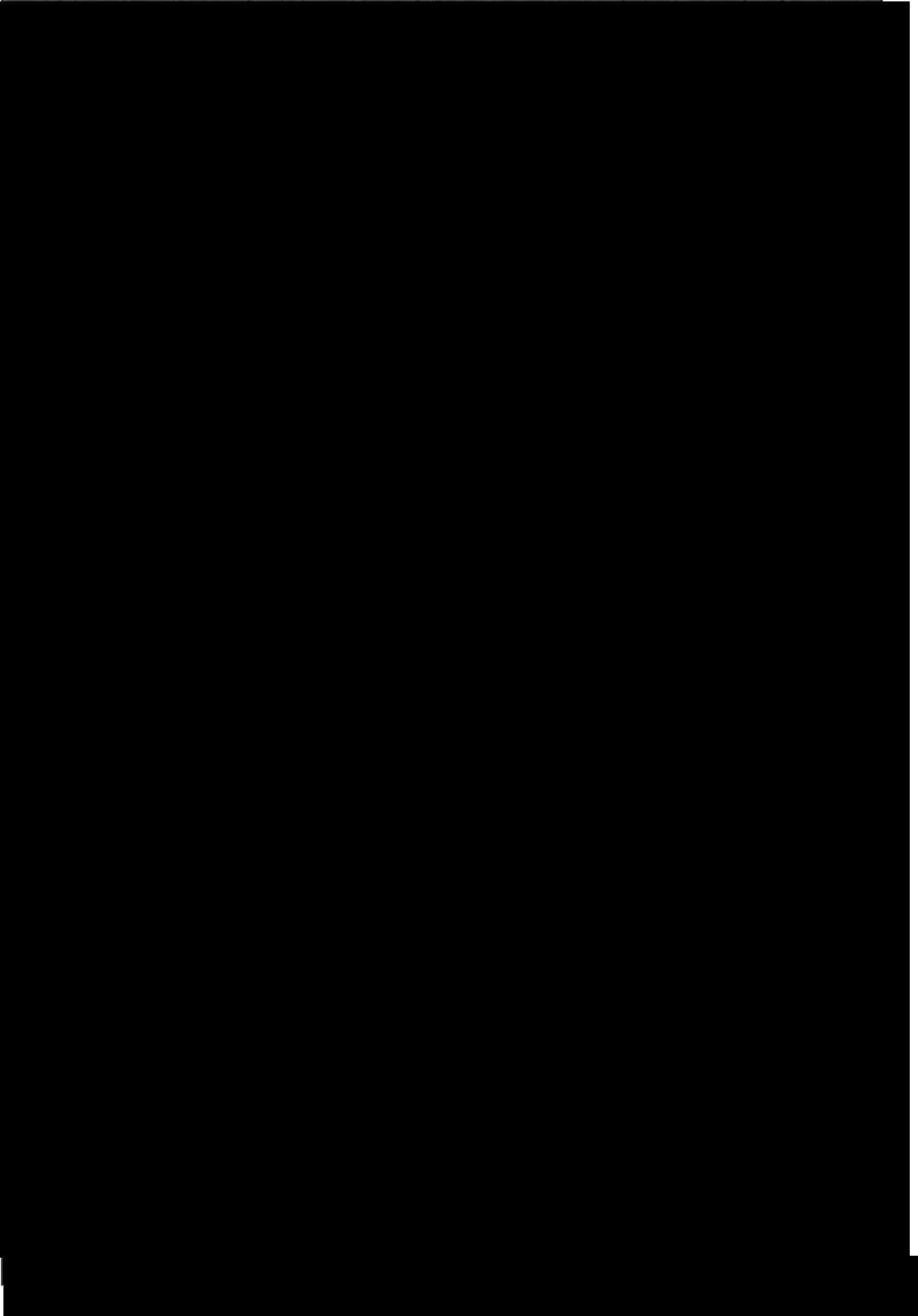
[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]



Expenditure for proposed work programme

Estimated *minimum* amount which the company intends to spend carrying out:

Year 1 of programme [REDACTED]

Year 2 of programme [REDACTED]

Are sufficient funds available *now* to fund the estimated cost of the work programme?

Yes

No

(*please tick*)

If 'Yes' and the audited accounts do not show the funds to be available, please provide details of the source

Galantas Gold Corporation and working capital will provide the company with any supplementary funding required

If 'No' please provide details of the intended source, and when financial arrangements will be completed

(*continue on page 6 if necessary*)

Technical experts who will be involved in prospecting

Name: [REDACTED]

Qualifications and experience: C.Eng, MIMMM, B.Sc (Hons). Over thirty five years experience in mining and mineral prospecting in field and supervisory roles. Over fourteen years' experience of the geology and prospecting methodologies employed by Omagh Minerals Ltd on its Northern Ireland licenses.

Name: [REDACTED]

Qualifications and experience: PhD, M.Sc., B.Sc (Hons), FGS. Senior geologist on site at Omagh Minerals Ltd's mining operation since July 2011, and responsible for the management of exploration activities within the companies eleven licence areas.

Additional information

Declaration

I declare that to the best of my knowledge the information given in this application is correct.

Signed

[REDACTED]

Date 12th August 2016

Name in capitals:

[REDACTED]

E-mail: [REDACTED]@galantas.com

Remember to enclose (*please tick*)

Two original 1:50,000 outline maps showing the area under application

Cheque for £450 (*made payable to: The Department of Enterprise, Trade and Investment*)

Audited accounts for the last three years (*and accounts from the parent Company if the application is from a subsidiary Company*)

*Sent electronically

Please return your completed form to:

**Department of Enterprise, Trade and Investment
Minerals Branch
Room 102, Colby House
Stranmillis Court
BELFAST, Northern Ireland
BT9 5BF**